

Peerless[®]

MUTUAL FUND

*for you, forever***PEERLESS MUTUAL FUND**

Registered and Corporate Office:

Peerless Mansion, 1, Chowringhee Square, Kolkata-700069

Tel: 033 40185000; Fax: 033 40185010; Toll free no. 1800 103 8999

Website : www.peerlessmf.co.in, email : connect@peerlessmf.co.in**NOTICE**

Dividend has been declared under the following close ended debt scheme of Peerless Mutual Fund:

| Name of Scheme | Option | Amount of Dividend (Rs. Per unit)# | NAV per unit (Rs.) as on February 24, 2014 | Record Date* | Face Value per unit (Rs.) |
|---|-----------------|---|--|-------------------|---------------------------|
| Peerless Fixed Maturity Plan Series 5 Direct | Dividend Option | Distributable surplus as on the record date | 10.2257 | February 26, 2014 | 10.0000 |
| Peerless Fixed Maturity Plan Series 5 Regular | Dividend Option | | 10.2230 | | 10.0000 |

as reduced by the amount of statutory levy, if any. Face value per unit is Rs. 10/-

* Or the immediate following business day if that day is not a business day.

Pursuant to payment of dividend, the NAV of the Dividend option(s) of the scheme would fall to the extent of payout and statutory levy, if applicable.

Unit holders are informed that the Maturity/Final Redemption Date of the scheme is **Wednesday, February 26, 2014** (or immediately following Business Day if that day is not a Business Day).

Dividend will be paid to those Unitholders / Beneficial Owners whose names appear in the register of unit holders maintained by the Mutual Fund/statement of beneficial ownership maintained by the Depositories, as applicable, under the Dividend option(s) of the scheme as on the record date. No dividend will be paid in the absence of distributable surplus as on the record date.

**For Peerless Funds Management Co. Ltd.
(Investment Manager to Peerless Mutual Fund)**

**Place: Mumbai
Date: 25 February 2014**

**Sd/-
Akshay Gupta
Managing Director & CEO**

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.