

PEERLESS MUTUAL FUND

Registered and Corporate Office:

Peerless Mansion, 1, Chowringhee Square, Kolkata-700069
 Tel: 033 40185000; Fax: 033 40185010; Toll free no. 1800 103 8999
 Website : www.peerlessmf.co.in, email : connect@peerlessmf.co.in

NOTICE CUM ADDENDUM

Notice is hereby given that the Board of Directors of Peerless Trust Management Co. Limited (Trustees to Peerless Mutual Fund) has approved :

A) DECLARATION OF DIVIDEND IN QUARTERLY DIVIDEND OPTION

Name of Scheme	Option	Quantum of Dividend (Rs. Per unit) #	Record Date *	Face Value per unit (Rs.)	NAV per unit (Rs.) as on 24.01.2013
Peerless Income Plus Fund Regular	Quarterly Dividend	0.2100	3rd February 2013	10.0000	10.6096
Peerless Flexible Income Fund Regular	Quarterly Dividend	0.4000	3rd February 2013	10.0000	10.4667

as reduced by the amount of statutory levy, if any.

* Or the immediate following business day if that day is not a business day.

Pursuant to payment of dividend, the NAV of the Quarterly Dividend option of Peerless Income Plus Fund-Regular Plan and Peerless Flexible Income Fund-Regular Plan would fall to the extent of payout and statutory levy, if applicable. Dividend will be paid to those unit holders whose names appear in the register of unit holders with the quarterly dividend option of the above schemes as on the record date. The dividend payout will be as mentioned above or to the extent of available surplus in the scheme, whichever is lower as on the record date. No dividend will be paid in the absence of distributable surplus as on the record date.

B) CHANGE IN INVESTOR RELATIONS OFFICER W.E.F. 28 JANUARY 2013

Investors are requested to note that Ms. Rachita Shetty shall be designated as Investor Relations Officer of the Fund w.e.f. 28 January 2013. All Investor Grievances/Complaints and related correspondence may be addressed to her at the following address:

Ms. Rachita Shetty
 Peerless Funds Management Co. Limited
 Ground Floor, 03, Churchgate Chambers
 Sir Vithaldas Thackersay Marg
 New Marine Lines, Churchgate, Mumbai- 400 020
 Tel- Board (022) 61779999, Direct (022) 61779921
 Fax (022) 61779996
 Email : rachita.shetty@peerlessmf.co.in

C) CHANGES TO THE OFFICIAL POINTS OF ACCEPTANCE

Investors / unit holders are advised to take note of the following changes made to the list of Official Points of Acceptance of Peerless Mutual Fund – Karvy Computershare Private Limited (Registrar's) offices for all the transactions.

Location	Old Address	New Address
Bhubaneswar w.e.f 19 January 2013	Karvy Computershare Pvt. Ltd. Plot No- 104/105(P), Jaydev Vihar, Besides Hotel Pal Heights Bhubaneswar-751 013	Karvy Computershare Pvt Ltd., 2nd & 3rd Floor, Janardan House, A 181, Saheed Nagar, Bhubaneswar- 751 007
Indore w.e.f 21 January 2013	Karvy Computershare Pvt. Ltd. G - 7, Royal Ratan Building, M.G Road, Opp. Kotak Mahindra Bank, Indore- 452 010	Karvy Computershare Pvt. Ltd. 218, City Center, Opp. High Court, M.G. Road, Indore- 452 010

THIS ADDENDUM SETS OUT THE CHANGES TO BE MADE IN THE STATEMENT OF ADDITIONAL INFORMATION (SAI), KEY INFORMATION MEMORANDUM (KIM) AND SCHEME INFORMATION DOCUMENT (SID) OF THE SCHEMES OF PEERLESS MUTUAL FUND. ALL OTHER TERMS AND CONDITIONS OF THE SID, KIM & SAI WILL REMAIN UNCHANGED.

Place: Kolkata
 Date: January 28, 2013

For Peerless Funds Management Co. Ltd.
 (Investment Manager to Peerless Mutual Fund)

Sd/-
Akshay Gupta
 Managing Director & CEO

**MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS,
 READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.**