

PEERLESS MUTUAL FUND

Registered and Corporate Office:

Peerless Mansion, 1, Chowringhee Square, Kolkata-700069
Tel: 033 40185000; Fax: 033 40185010; Toll free no. 1800 200 9995,
Website: www.peerlessmf.co.in, email: connect@peerlessmf.co.in

NOTICE CUM ADDENDUM

Notice is hereby given that the Board of Directors of Peerless Trust Management Co. Limited (Trustees to Peerless Mutual Fund) has approved:

A) DECLARATION OF DIVIDEND

Peerless Trust Management Co. Limited, Trustees to Peerless Mutual Fund, has approved dividend in the Quarterly Dividend option of Peerless Income Plus Fund as under:

Name of Scheme	Option	Quantum of Dividend (Rs. Per unit) #	Record Date *	Face Value per unit (Rs.)	NAV per unit (Rs.) as on 23.04.2012
Peerless Income Plus Fund	Quarterly Dividend	0.1500	30 April 2012	10.0000	10.3753

as reduced by the amount of statutory levy, if any.

* Or the immediate following business day if that day is not a business day.

Pursuant to payment of dividend, the NAV of the Quarterly Dividend option of Peerless Income Plus Fund would fall to the extent of payout and statutory levy, if applicable. Dividend will be paid to those unit holders whose names appear in the register of unit holders with the quarterly dividend option of the above schemes as on the record date. The dividend payout will be as mentioned above or to the extent of available surplus in the scheme, whichever is lower as on the record date. No dividend will be paid in the absence of distributable surplus as on the record date.

B) CHANGES TO THE OFFICIAL POINTS OF ACCEPTANCE

Investors / unit holders are advised to take note of the following changes made to the list of Official Points of Acceptance of Peerless Mutual Fund – Karvy Computershare Private Limited (Registrar's) offices for all the transactions.

Location	Old Address	New Address
Karnal w.e.f. 01 April 2012	Karvy Computershare Pvt. Ltd., Sco 26, Kunjpura Road, Nehru Place, Karnal-132001	Karvy Computershare Pvt. Ltd, 18/369, Char Chaman Kunjpura Road Karnal-132001 Haryana Contact Numbers: 9896403282; 9050100786
Asansol w.e.f. 02 April 2012	Karvy Computershare Pvt. Ltd., Hotel Ashok, 2nd Floor, 18, G T Road, Asansol - 713 301	Karvy Computershare Pvt. Ltd., 114 / 71, G.T. Road, Near Sony Centre, Bhanga Pachil, Asansol - 713303 West Bengal

Bhatinda w.e.f. 16 April 2012	Karvy Computershare Pvt. Ltd., 2048, 1st Floor, Opp : - Canara Bank, The Mall Road, Bhatinda – 151001	Karvy Computershare Pvt. Ltd, #2047- A, 2nd Floor, Above Max New York Life Insurance, Mall Road, Bhatinda- 151001 Ph. No: 0164 5006725
----------------------------------	---	--

C) CLOSURE OF OFFICIAL POINTS OF ACCEPTANCE

Investors / unit holders are advised to take note of the closure of the following Official Point of Acceptance of Peerless Mutual Fund – Karvy Computershare Private Limited (Registrar's) office:

Location	Address
Angul w.e.f. 30 April 2012	Karvy Computershare Pvt. Ltd., Durga Shankar Road, Main Road, Infront of AXIS Bank, Angul -759122
Hajipur w.e.f. 30 April 2012	Karvy Computershare Pvt. Ltd., Ramraja Complex, Kacheri Road, Near Canara Bank, Hajipur – 844101
Hazaribagh w.e.f. 30 April 2012	Karvy Computershare Pvt. Ltd., C/o Hemlata Jain, Kalibari Road, Hazaribagh – 825301
Jorhat w.e.f. 30 April 2012	Karvy Computershare Pvt. Ltd., New Medical Store Complex, 3 rd Floor, A T Road, Opp. Chowk Bazar, Jorhat – 785001
Keonjhar w.e.f. 30 April 2012	Karvy Computershare Pvt. Ltd., 2nd Floor, Maruti Arcade, Thanna Square, Keonjhar-758001
Krishnagar w.e.f. 30 April 2012	Karvy Computershare Pvt. Ltd., 52 R N Tagore Road High Street, Krishnagar, Nadia – 741101
Puri w.e.f. 30 April 2012	Karvy Computershare Pvt. Ltd., Ground Floor, VIP Road, Near Pkda Office, P.S. Puri, Puri-752001
Tezpur w.e.f. 30 April 2012	Karvy Computershare Pvt. Ltd., 1St Floor Mayur Bhawan, Binraj Road, Tezpur-784001

THIS ADDENDUM SETS OUT THE CHANGES TO BE MADE IN THE STATEMENT OF ADDITIONAL INFORMATION (SAI), KEY INFORMATION MEMORANDUM (KIM) AND SCHEME INFORMATION DOCUMENT (SID) OF THE SCHEMES OF PEERLESS MUTUAL FUND. ALL OTHER TERMS AND CONDITIONS OF THE SID, KIM & SAI WILL REMAIN UNCHANGED.

**For Peerless Funds Management Co. Ltd.
(Investment Manager to Peerless Mutual Fund)**

Sd/-

**Akshay Gupta
Managing Director & CEO**

**Place: Kolkata
Date: 24 April 2012**

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.
