

PEERLESS MUTUAL FUND

Registered and Corporate Office:

Peerless Mansion, 1, Chowringhee Square, Kolkata-700069

Tel: 033 40185000; Fax: 033 40185010; Toll free no. 1800 103 8999

Website : www.peerlessmf.co.in, email : connect@peerlessmf.co.in

NOTICE CUM ADDENDUM

Notice is hereby given that the Board of Directors of Peerless Trust Management Co. Limited (Trustees of Peerless Mutual Fund) has approved:

DECLARATION OF DIVIDEND IN QUARTERLY DIVIDEND OPTION

Name of Scheme	Option	Quantum of Dividend (Rs. Per unit) #	Record Date *	Face Value per unit (Rs.)	NAV per unit (Rs.) as on 17.08.2015
Peerless Short Term Fund Direct - Quarterly Dividend Option	Quarterly Dividend	Re. 0.2234	25th August 2015	10.0000	11.2051
Peerless Short Term Fund Regular - Quarterly Dividend Option	Quarterly Dividend	Re. 0.2185	25th August 2015	10.0000	10.9566
Peerless Income Plus Fund Direct - Quarterly Dividend Option	Quarterly Dividend	Re. 0.2703	25th August 2015	10.0000	12.0809
Peerless Income Plus Fund Regular - Quarterly Dividend Option	Quarterly Dividend	Re. 0.2571	25th August 2015	10.0000	11.4863

as reduced by the amount of statutory levy, if any.

* Or the immediate following business day if that day is not a business day.

Pursuant to payment of dividend, the NAV of the Quarterly Dividend options of Peerless Short Term Fund Regular, Peerless Short Term Fund Direct, Peerless Income Plus Fund Regular and Peerless Income Plus Fund Direct would fall to the extent of payout and statutory levy, if applicable.

Dividend will be paid to those unit holders whose names appear in the register of unit holders with the quarterly dividend option of the above schemes as on the record date. The dividend payout will be as mentioned above or to the extent of available surplus in the scheme, whichever is lower as on the record date. No dividend will be paid in the absence of distributable surplus as on the record date.

THIS ADDENDUM SETS OUT THE CHANGES TO BE MADE IN THE STATEMENT OF ADDITIONAL INFORMATION (SAI), KEY INFORMATION MEMORANDUM (KIM) AND SCHEME INFORMATION DOCUMENT (SID) OF THE ABOVE SCHEMES OF PEERLESS MUTUAL FUND. ALL OTHER TERMS AND CONDITIONS OF THE SID, KIM & SAI WILL REMAIN UNCHANGED.

For Peerless Funds Management Co. Limited
(Investment Manager to Peerless Mutual Fund)

Place: Kolkata
Date: 19 August 2015

Sd/-
Authorized Signatory

**MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS,
READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.**