

PEERLESS MUTUAL FUND

Registered and Corporate Office:

Peerless Mansion, 1, Chowringhee Square, Kolkata-700069

Tel: 033 40185000; Fax: 033 40185010; Toll free no. 1800 200 9995,

Website : www.peerlessmf.co.in, email : connect@peerlessmf.co.in

NOTICE CUM ADDENDUM

AMENDMENT TO STATEMENT OF ADDITIONAL INFORMATION (SAI) OF PEERLESS MUTUAL FUND

Resignation of Director from Peerless Trust Management Co. Limited

Mr. Sudev Chandra Das has resigned from the Directorship on the Board of Peerless Trust Management Co. Limited with effect from September 28, 2012. The Composition of the Board of Peerless Trust Management Co. Ltd. conforms to the provisions of Securities and Exchange Board of India (Mutual Funds) Regulations, 1996.

THIS ADDENDUM SETS OUT THE CHANGES TO BE MADE IN THE STATEMENT OF ADDITIONAL INFORMATION (SAI), KEY INFORMATION MEMORANDUM (KIM) AND SCHEME INFORMATION DOCUMENT (SID) OF THE SCHEMES OF PEERLESS MUTUAL FUND. ALL OTHER TERMS AND CONDITIONS OF THE SID, KIM & SAI WILL REMAIN UNCHANGED.

**For Peerless Funds Management Co. Ltd.
(Investment Manager to Peerless Mutual Fund)**

**Place: Kolkata
Date: October 09, 2012**

**Sd/-
Akshay Gupta
Managing Director & CEO**

**MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS,
READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.**