

PEERLESS INCOME PLUS FUND

An Open Ended Debt Scheme



Product Note: May, 2016

Investment Objective

To generate regular income through a portfolio of predominantly high quality fixed income securities and with a marginal exposure to equity and equity related instruments. However, there can be no assurance or guarantee that the investment objective of the scheme will be achieved. The Scheme does not assure or guarantee any returns.

Asset Allocation

Types of Instruments	Indicative Allocation (in %)		Risk Profile
	Minimum	Maximum	
Debt and Money Market Instruments*	80	98	Low to Medium
Equity and Equity Related Instruments and/ or Units of equity mutual fund schemes	2	20	Medium

*Securitized debt cumulative allocation not to exceed 25% of the net assets of the scheme (excluding foreign securitized debt).

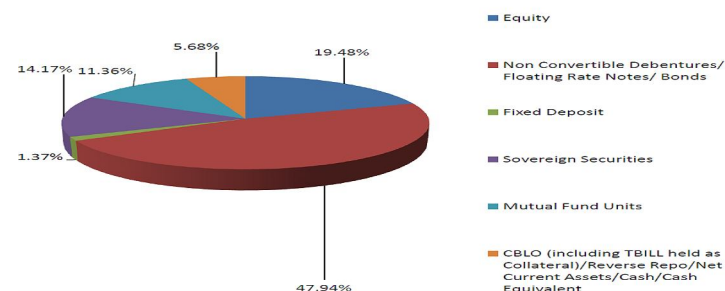
Investment Strategy

The debt component of the portfolio is oriented at providing regularity of return to the investors. It comprises of high quality and relatively liquid assets. For equity portion, the scheme would invest in an actively managed diversified portfolio of equity and equity related instruments. Companies that are attractive and have good long term growth potential would be chosen out of the stock universe. The investment would not have any bias of sector or market capitalization. The fund manager would follow a strategy which will be a combination of top down and bottom up approach.

Benefits of Investing

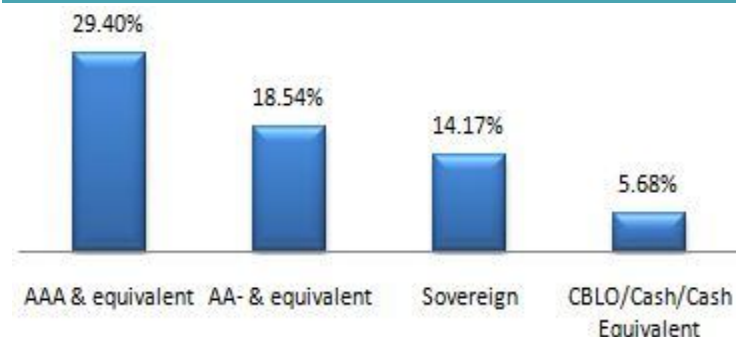
- Ideal product for those investors who seek regular income
- Consistent track record in dividend payments
- Combines stability of debt with potential for capital growth through equity exposure.

Asset Allocation Profile#

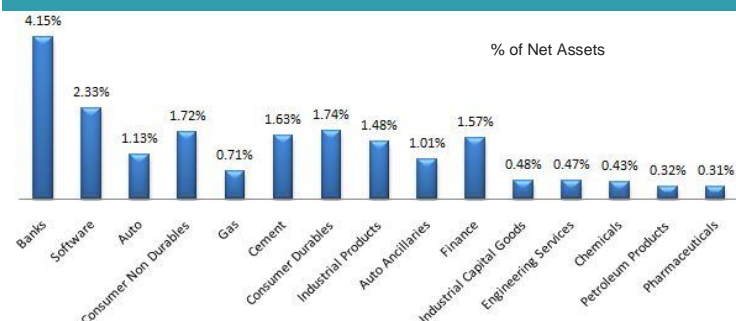


#As on 31st May, 2016

Rating Profile (Debt)#



Industry Allocation (Equity)#



Fund Features

Inception Date	29th July 2010
Fund Manager (s)	Mr. Killol Pandya - Total Experience 17 years Mr. Amit Nigam - Total Experience 14 years
Minimum Investment Amount	₹ 1,000/- and in multiples of ₹ 1/- thereafter
Options and Plans	Plans: Regular and Direct Options: Growth and Dividend
Benchmark	CRISIL MIP Blended Fund Index
Entry / Exit Load	Entry Load: NA Exit Load: Nil
Assets Under Management (AUM)	₹ 72.53 Crs (Monthly AAUM for May, 2016) ₹ 72.98 Crs (AUM as on 31 May, 2016)
Portfolio Analytics (for debt components)#	Average Maturity for the debt portion: 3.52 yrs Modified Duration for the debt portion: 2.61 yrs Portfolio Yield: 8.42%

Product Labeling

Peerless Income Plus Fund (An Open Ended Debt Scheme)	RISKOMETER:
<p>This product is suitable for investors who are seeking*</p> <ul style="list-style-type: none"> • Income over medium to long term. • Investment in high quality fixed income securities and with a marginal exposure to equity and equity related instruments. <p>*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.</p>	<p>LOW HIGH</p> <p>Investors understand that their principal will be at moderate risk</p>